ˆ 600362 ˆ

2019

ﻫ ١ 2 ﷺ ﷺ

ﻍ ≢ ضٍ ‰

ﷺ ≠

ﻫ ١

.....4
˜ غ ⊢ 4
˜ ⊢ 10
ضم ' № 12
ژ

ض ﻫ ع ↓ ح

يجـ		يجـ ├ ح
		├
≈		≈
فجـ		≈ ≈ ĵ ≈
فجـ		≈ ĵ ≈ فجـ ≈ ح فجـ
		١ ح ج ~ ∫ ١ ,
ح		ح

≈

≈ O	≈
≈	
≈ O	Jiangxi Copper Company Limited
≈ O	JCCL
≈	

غ

		├ ⊢
O		
خي ضر	٦ يجـ غ ٧ Ũ ٧ 7666 ~	٦ يجـ غ ٧ Ũ ٧ 7666 ~
	0791-82710117	0791-82710112
	0791-82710114	0791-82710114
	jccl@jxcc.com	jccl@jxcc.com

, ĵ

خي ضر ≈	٦ يجـ غ , 15~
خي ضر ≈	335424
خي ضر W ≈	٦ يجـ غ ٧ Ũ ٧ 7666~
خي ضر W ≈	330096

ﺧﻲ ﺁ	http://www.jxcc.com
	jccl@jxcc.com
ﻫ ﺃ '	

ﺿﻢ ﺃ ﺿﺮ ﺃ '

ﺁ O	├
١ ﻫ ﻳﺞ ﺧﻲ	www.sse.com.cn
ﺁ ١ ﻫ ﺿﺮ	١ ﻳﺞ غ ١ ١ Ü 7666
ﻫ ﺃ '	

ﺁ ' ﺁ

				ﺃ ╠
A	├		600362	-
H	ﺁ :::		358	-

√ □

ﺁ ├	O	١ ├ :::
	W ﺧﻲ ﺿﺮ	. ﻳﺞ ١ 1 ﺷﻲ 16
	O	
ﺁ ├	O	├
	W ﺧﻲ ﺿﺮ	1 ١ 22
ﻫ	O	ﺁ ﻳﺞ ﻳﺞ
	W ﺧﻲ ﺿﺮ	. ﻳﺞ 1 ﻳﺞ ١ 2 27 ﺃ 28
	O	
		2008 9 ——2019 6

"RE WORDED

□
⋮ (%)

⌐	9,652,716	
‰ Ü ⁞		
↑ ≈ ⊢ Ⓟ ⋯ ⁓ ‰ Ì ↑	55,941,206	
Ü ﻝ		
Ü ≈ Ì⋯ Ü ﻝ ˜ ⌈		
⁓ ˜ Z ⁓ Ì ﻝ ⁞ ‰		
⊢		
∄ ⋯		
№		
□ ⌊ ⋯ ≈ Δ ⋯ ⌋		
≈ ⊢		
□ ≈ ⊢ ⊢ Ì ⌐ Ì ﻍ Ü	215,569,043	

١ ⋮ ‰ ⋮ ▯ ⋯ عج	1,249,587	
ŭ		
U ض ـأ		

6.			0	
...	56,557,584	27,803,965	-28,753,619	-23,060,866
≠ ...	-434,273	-1,203,155	-768,882	

2

فج ~ 1 0.43 2
2.78
2 , ١ ٨ , , ٨
3 فج يج ٧ يد
ك . ⊢

, ٧ يج فج ...
. ّٓ ٧ ⊢ □ مخ
~ ٥ 20 U ّٓ
140 U/ ٧ ج 100 U
~ ٢٠١٩ ٨ , ~ 29.99%
... ٧ شبج

غ ك

فج , ّٓ ّٓ , يج ضي ٨
يج غ ,
يج ضي يج ٨ ٨ غ . ⅞
, ز /١ O — ١ O ١
٨ ضي " يج ٧١ , " O

ضم ز ك

فج يج ١
شبخ □ ك فج ≠ ١
١ , ٨ , فج ~
ضر فج ك
١ غج ٧١ ضر ٧١ شبخ
غ ج ٨١ □ فج ~

≠ ج ك

~ " , " ضي 1996 LME W يج
ج يج ~ LMBA غ LME ضي ج
, . ~ ٨ LME ضي يج ق
٨ يج ضي LME ~ غ
...

, №

غج ٧ ١ ز
ج ~ طم طم ١ , ٧ ١ ز ٧ شي
12 206

ٰ “ ⇔ ٰ ” ↓ ... W ل

ٰ ٰ

ٰ ف ≠ ٰ ج ⅞ 74.93 U

3.51% ت 10.2 U 0. 2% 12.88 U ⋮

0.17% 169.01 U ⋮ 8.13% ... 45% 3917 U

4.82% 207.86 U 0.03% 129.96 U, 8.03%

46.41 U ⋮ 1.85% ٧ ج 6.28 U

⋮ 23.16%

ٰ ,

يج ‰ ↕ L ٰ ... ⊢ ف

105 042 933 126 ٰ

... 104,505,429,936 ٧ 537 503 190 0.51%

ˆ ⌈ ≠ 1,300,277,340 ٰ

1,277,630,707 ٧ 22,646,633 1.77%

≠ 0.38 ٰ 0.37

٧ 0.01 2.7%

( ) ⊢ №

1 ⊢ ً¬ №

ٰ : :

			ً¬ %
	105,042,933,126	104,505,429,936	0.51
	101,034,401,131	100,898,140,141	0.14
ق	299,530,003	327,220,816	-8.46
	831,683,381	733,779,374	13.34
⊢	552,632,756		

ا ا ا

1 ค ฝ 1,799,023 , ข
824,890 (84.68%), ง ฝ ข
2 ค ฝ 38,054 , ข 11,663
(44.2%), ง ฝ ฝ ฉ ฆ ฆ
ง
3

17 ɒ ফ্ব 80,898 , ⁞ 38,642
(-32.33%), ∧ ঌ ফ্ব

18 ɒ ফ্ব 561,559 ৮ 322,726
135.13% ∧ ঌ ফ্ব ĩ ˜ 2019 ɒ ŭ 2018
≠

19 ɒ ফ্ব ⌠ ⌐ 359,490 , ৮
346,150 (2594.84%), ∧ ঌ ⌠ № ⌠
⌐

20 ɒ ফ্ব 34,435 , ⁞ 293,765
(-89.51%), ∧ ঌ ⌠ № ⌠ ⌐

21 ɒ ফ্ব 49,401 , ৮ 49,401
(100%), ∧ ঌ ফ্ব ‰ ↕ ĩ

22 ɒ ফ্ব 1,570 , ⁞ 4,444
(-73.9%), ∧ ঌ ‰ ↕ №

23 ɒ ফ্ব 14,444 ৮
3,530 32.35% ∧ ঌ ফ্ব ৮

24 ɒ ফ্ব ⌐ 39 , ৮ 39
(100%), ∧ ঌ ফ্ব

25 ɒ ফ্ব ▫▫ 20,188 , ৮ 8,540
(73.31%), ∧ ঌ ফ্ব№ ĩ▫▫ ▫▫ ৮

2. ɒ ĥ ,

√ □

ৰ : :

		ĩ ∧ ঌ
	16,987,673,429	ফ্ব h ₱ ‰ ĩ ŭ
	628,961,273	141,654,603 487,306,670 ŭ
ĩ	998,839,258	998,839,258 ŭ

	1,467,444,761 530,068,459	

٦. ≈	ﻗ ﻗ ﻗ ◄ Ⓟ ﻗ ﻗ ﻗ

ـ ـ ـ

≈ ﻉ	ج ﻕ	2,260,000	100	11,238,636	-342,996	13,250,084	-25,524
≈	ج ﻕ	200,000	100	2,998,850	-2,930,473	2,034,404	-97,587
≈	ج ﻕ	261000	100	384,807	-326,633	0	-14,290
≈ ﻑ ﻕ		30,000	100	1,795,630	731,494	352,500	14,038
≈ ﻑ ﻕ		46,209	100	474,490	-125,487	64,463	-27,374
≈	ج ﻕ	1,253,600	98.15	1,365,859	1,204,000	496,362	47,029

فجـ

( )

	๕๐	๊					
	๕๐						
≈			14,000	100	8,253,446	1,113,270	9,057,707	13,381

Valuestone Global Resources Fund I LP("Fund I")	ّ		150,000	66.67	377,660	240	377,420	4,729	6,276
ّ	ج ق آ		20,000	20	4,428	1,177	3,251	15,006	-306
ّ .	ف .		19,000	49	20,654	346	20,308	127,764	1,289
ّ	ت		11,580	38	3,547	1,997	1,550	0	-31

ضخ

يد يجـ يد يجـ فجـ

≠ №

( ) ง

	=	๒๕ ๆ	3	2016 12 21				

:

1. ˜ ˆ Ǔ ... № ≠ ˆ ˜

ﺿﻫ ﺃ ،

ﺃ ،

□ √

ﺃ ،

□ √

ﺃ “ ‰ ﻫ ”

□ √

ﻫ ﺃ ﻫ ﻓ “ ‰ ﻫ ”

□ √

□ √

√ ﻫ □ ﻫ

( ) ﺿ ﻫ U

√ □

ﻗﻤﻢ	
ﻯﻋ	www.sse.com.cn ﻫ 2019-030
59.05% ﻳﺠ ﻓﺞ	www.sse.com.cn ﻫ 2019-031

( ) ﻫ U ،

□ √

( )

□ √

ﺃ 2 L

ﺃ ،

□ √

ﻫ ˜ ï L ,

□ √

˜ : ⅞ 2 ⅞ 2 : ' ï ذ

( ) : ضي ﻫ U f.

□ √

( ) ﻫ U : '

: '

□ √

□ √

2 ⅞ '

□ √

:

□ √

Ⅵ

( )

1 ضي ﻫ U f.

□ √

2 ضي ﻫ U f.

□ √

3 ﻫ

√ □

: : ٧

غجـ ا	شي ä	شي		٪ ١			(%)			
				شي		263,709,435	1.26			فجـ
				شي		298,700,586	0.47			فجـ

ﺣﻰ 7,511.12	

2 ﺿﻲ ﻫ U ﻑ

□ √

3 ﻫ

□ √

4 ﻑ ﻫ ’

□ √

( ) □

1 ﺿﻲ ﻫ U ﻑ

□ √

2 ﺿﻲ ﻫ U ﻑ

□ √

⊢	2017 2 13 ≈ ≈ ⊢ فجـ ≈ ≈ " ⊢ " ≈ فجـ ≈ ⊢ ↑ ١ ١ ⊢ ↑ ١ 2018 2017 ١ 31 12 2019 № غ № ضي فجـ 2019 أ h غ ⊢ ≈ ↕ / شي ₱ يـ ١ 2 فجـ ⊢ ... 200,000 " ⌋ " ⊢
⊢ ≈ أ ⊢ ذ '	⊢ ↑ ⊢ ≈ ⌋ فجـ ⊢ ≈ ⊢ ⊢ ≠ ʒ ≈ ≠ ʒ ⊢ ≈ أ ≈ ⊔ ⌊ ⊢ ≈ أ ≈ غجـ ⊢ أ ≠ ≈ أ ... ' ... ١ ↑

( )

□ √

( )

□ √

١ ... ▯ أ ,

1 ´

□ √

2 ,

√ □

: ١ :

≈ , ´ ≈													
	≈			⊔ (١)		⌋	قمم	٦	٦		٦ ضي أ	٦	
,	≈	' فجـ	131,873.54	2018 11	2019 1 1	2020 12		٦	٦	-			

غ		≈		16		31							
ﻫ													
ﻫ													131,873.54
ﻫ													52,749.42
ﻫ													4,655
ﻫ													4,655
													57,404.42
													1.14
													0
													755
													0
													755

1 2018 11 16 ≈ ≈
40% ≈ غ , ≈ غ " غ "
غ غ
≈ فجـ , " فجـ , ٧
≈
Z غ , فجـ غ
≈ ≈
غ غ ١ يـ
ضي 2019 1 1 2020 12 31 ١ أ
160,000 ١
أ 2019 1 1 ضي 1 ╠ ...

2019 1 1 2019

12 31 12 ,

2 , 160,000 67,492

227,492

3 2018 8 23 , “ ”

“ ” 1

2018 9 13

2019 6 30

7

		0.094717	0.00097	0.028	‰ GB13271-2014			
			0.00073	0.021				
			10.69	12.265mg/m³				
			0.0057	0.0379 mg/m³				
	pH		/	6.7				
	.		0.3082	52.875				
			0.0117	2.0015				

SS

‰

ี . ™	0.4	0.0119	0.0768 mg/m³

≈ 6000 U /		ง 2007 27ˆ 2010 524ˆ
≈	≈	ง ₫ 2008 14ˆ ₱ 2013 180ˆ

2050 ˆ 2027

ˆ Ц Ьυ≈ ≈ Ї ≈ ≈

ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ

5.

√ □

ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ ﻫ

f-

(

≈	3,821,534	15,724,533	0.45	0			
. 7 ≈	0	6,784,000	0.20	0			

¬	˜ 1 ˜ فجـ ڤ يجـ ڈ ˜ W ¬ ڤ 2 ˜ ڈ يجـ ڈ ضي ٦ ¬ W ˜
= أّ	

˜ “ ” أّ

2 أّ ⊢ ˜

1,382,414,442 ١ ˜ 39.92% فجـ ˜

241,768,000 H ضي ⊥ فجـ ˜ H

↕ ˜ 1,140,646,442 ١ ˜

32.94%

╠ ٧ O ڤ أّ ڤ

□ √

( ) ڤ غجـ ╠ 10 O

□ √

L ﻑ ,

□ √

□ √

ﻑ- ,

( ) أّ ﻫ غ 2 ﻑ- ,

□ √

( ) 2 ﻫ

ᑎ		
ᑎ		

ˆ 2 ี ¬ ,

□ √

□ √

√ □

: ٩ : :

شي		≠ %	├	⌡	ΰ			├O
├	⌡ ≠ U ≠	4.74	500,000,000	2022-9-21	2017-9-20	143304	17 01	˜ hـ ΰ 2017 ˜ ├

غجـ ١ ـ أ	٪	ه	ه	

ﻫ ⊢ ⅄

ﻫ

√ □

⊢

U ⊢ ١ 2019 فج

2019 6 30

( )

2019 1-6

( )

2019 1-6

2019 6 30

( )

2019 6 30

( )

2019

( )

2019 1-6

(

003556 1997 1 24 (
( ) ( )

1997 6 12 (H)
2002 1
11 (A)
2009 10 29 H
H 2009 11 27
15

( )

2019 8 29

(

(

15 (201

( )

2019 1-6

( )

/

2018 21 (
2018 35)

2019 1 1

33

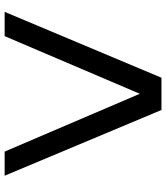
1.

2019 6 30 2019 6 30

2.

1 1 12 31

( )



)

( )

( )

4. ( )

( )

( )

(

)

( )

( )

5.

(

)

( )

( )

5. ( )

( )

( )

8. ( )

9.

( )

( )

9. ( )

( )

( )

9. **( )**

_____( )

(

)

_____

( )

( )

9. ( )

12

( )

( )

9. ( )

( )

( )

9. **( )**

( )

( )

10.

( )

( )

( )

12. **( )**

(

)

( )

( )

( )

13.

( )

( )

12-45 3-10% 2.00-8.08%

( )

( )

( )

14.

12-45	3-10%	2.00-8.08%
8-27	3-10%	3.33-12.13%
4-13	3-10%	6.92-24.25%
5-10	3-10%	9.00-19.40%

15.

( )

( )

16.

(1)
(2)
(3)

(1)

(2)

3

( )

( )

17.

25-50
20
10-50
5-20

( )

18.

( )

( )

19.

20.

_____

_____(_____)

_____

( )

( )

21.

( )

( )

22. ( )

/

( )

( )

24A. (2019 1 1)

(1) (2)

(3) (4)

24B. (2019 1 1)

( )

2019 1-6

( )

24C.

( )

( )

12

35,000

25. (2018)

( )

---

25. (2018) ( )

26.

( )

26. ( )

27.

( )

( )

27. **( )**

(1)

(2)

( )

2019 1-6

( )

( )

28. ( )

( )

( )

28. ( )

29.

30.

( )

( )

31.

( )

( )

( )

32.

12

( )

( )

32. **( )**

_____( )

( )

( )

( )

32. **( )**

_____( )

( )10

(

)

23

( )

( )

32. ( )

_____( )

(1)

(2)

(3) (4)

(5)

-

-

( )

( )

33.

( )

2019 1-6

( )

33. **( )**

_____( )

( )

2019 1-6

( )

33. **( )**

_____( )

( )

( )

33. **( )**

_____( )

( )

1.

3% 5% 6% 10% 11%
13% 16%
( )

2019 4 1
16%
13%

1% 5% 7% 3%

( )
15%-25%

2%-8%

2.

2019

a)

(

( )

( )

( )

( )

( )

3.

1

-

( )

( )

3. **( )**

_____( )

2019 6 30 2019 7
2019 9 (2018 12 31 2019 1 2019 3)

2019 6 30
4,149,357 (2018 12 31 3,400,716)
3 ( )
46

_____

-

( ) (
)

( )

( )

3. **( )**

_____( )

2

( )

( )

4.

5.

( )

( )

5. ( )

( )

( )

6.

( )

( )

7.

2019 6 30

2018 12 31

( )

( )

7. ( )

( )

( )

7. ( )

2019 6 30
286,368,611 140,173,600
4,333,194
44,968,698

8.

( )

( )

9.

( )

( )

9. ( )

12

2019 1-6

( )

( )

9. ( )

2019 6 30

( )

( )

10.

( )

( )

10. ( )

2018

( )

( )

11.

2019 1-6

( )

( )

12.

( )

( )

13.

2019 1-6

( )

( )

( )

13. ( )

2019 1-6

2018

14.

2019 6 30

( )

( )

15.

2019 1-6

( )

( )

16.

2019 6 30

( )

( )

16. **( )**

( )

2018 12 31

( )

( )

17.

2019 6 30

( )

( )

2018 12 31

( )

( )

17. ( )

2019 6 30

( )

( )

18. ( )

2019 1-6

( )

( )

18. **( )**

2018

( )

( )

19. (2019 6 30)

( )

( )

(

( )

( )

21.

2019 6 30

303,530,646 (2018 12 31
303,530,646)

22.

( )

( )

23. /

( )

( )

23. / ( )

( )

( )

26. ( )

(iii) 2019 6 30 142,580,263
(2018 12 31 250,000,000) (2018
12 31 372,616,389)
218,715,066 (2018 12 31
225,150,000) 19,309,395 (2018 12
31 339,000,000)

(iv)

1 (1)

)

( )

( )

27.

( )

( )

30.

2

2019 6 30 2018 12 31 1

31.

( )

( )

2019 1-6

( )

( )

2019 1-6

2018

( )

( )

37.

( )

( )

41. (

( )

( )

43.

2019 1-6

( )

( )

( )

44.

2019 1-6

( )

( )

46.

( )

( )

( )

48.

2019 1-6

2018

( )

( )

49.

2019 6 25 2019 3,462,729,405
0.2 ( ) 2018
692,545,881 2019 7

50.

( )

( )

50. ( )

( )

( )

51.

52.

( )

( )

53.

( )

( )

54.

( )

( )

56.

( )

( )

57. ( )

(2)

( )

( )

57. ( )

(3)

( )

( )

59.

( )

( )

61.

( )

( )

64.

65.



( )

( )

65. ( )

( )

( )

65. ( )

(1)

( )

( )

65. ( )

(2)

66.

1 2019 6 30 16,987,673,429

(2018 12 31 12,125,857,224)

2 2019 6 30 141,654,603 (2018 12 31)
487,306,670 (2018 12 31)

( )

( )

66. ( )

3 2019 6 30 (2018 12 31 100,000,000)

4 2019 6 30 998,839,258 (2018 12 31 737,796,500)

5 2019 6 30 1,467,444,761 (2018 12 31 1,716,864,558)

6 2019 6 30 530,068,459 (2018 12 31 379,391,482)

7 2019 6 30 218,715,066 (2018 12 31 597,766,389)

8 2019 6 30 19,309,395 (2018 12 31 339,000,000)

( )

( )

( )

68.

2016 12 6 (
)
150,487,769
39,403,908
135,084,474 31,499,040
23,308,163 (2018 12 31
23,308,163)

2018 5
134,753,961 12,702,657
8,733,261
94,404,763
1,432,328 2018 12 31 60,352,788
2019 6 30

( )

( )

( )

( )

( )

( )

( )

( )

( )

( )

1.

	(%)	
	98.33%	1.67% (1)
	98.89%	-

( )

( )

1. ( )

( )

		(%)	
		100.00%	-
( )		-	74.97% (1)
-		98.15%	-
(" ")		92.04%	-
-		70.00%	-
( )		100.00%	-
( )		100.00%	-
( )		100.00%	-
( )		100.00%	-
( )		-	100.00%
( )	.5 § ? (q^Ðz¡S @ 3Y0•		

( )

( )

1. **( )**

( )

	(%)	
	100.00%	-
( )	100.00%	-
( )	100.00%	-
	100.00%	-
(" ")	100.00%	-
	57.14%	-
	100.00%	-

( )

( )

( )

1. ( )

( )

	(%)	

( )

( )

1. **( )**

( )

( )

( )

1. **( )**

1 1.67% 44.12%
74.97%
51%

2 2015 9 ( )

( )

( )

2. ( )

2019 6 30

( )

( )

2. ( )

2018 12 31

( )

( )

2. ( )

( )

1.

2019 6 30

( )

( )

1. ( )

2019 6 30

( )

( )

2.

2019 6 30

3,287,088,690 (2018 12 31 4,347,650,904) 2019 6
30 1 12
( )

2019 6 30

3.

( )

( )

/

( )

( )

3. ( )

( )

-
-

( )

( )

3. **( )**

( )

12

(

- 12
-

( )

( )

3. ( )

( )

2019 1-6

( )

( )

3. **( )**

( )

2019 6 30 (
)

( )

( )

3. ( )

2019 6 30

( )

2019 6

( )

( )

3. ( )

(

)

.048 TD(3.20) Tj 0.000008871 0 595.32 842.04 re W* n BT /F4 10.1 Tf 1 0 0 1 144.9 643.4232 7m0 G[(])] TJ BDC /P <</MCID 22>>BDC

( )

( )

4.

2019 6 30 2018 12 31

	2019 6 30	2018 12 31
	57.79%	49.42%

( )

( )

1.

( )

( )

1. ( )

2018 12 31

( )

(( )

( )

( )

2. ( )

( )

( )

3.

( )

( )

5.

1.

( )

( )

4.

5.

(1)

( )

( )

5. **( )**

(1) ( )

( )

( )

5. ( )

(1) ( )

2017 2 13

/ ( )
2019 12 31 2017 (
) 2018 2019
(
) 200,000

( )

( )

5. **( )**

(1) ( )

( )

( )

5. ( )

( )

( )

5. ( )

(4)

6.

( )

( )

6. ( )

( )

( )

6. ( )

( )

( )

6. ( )

( )

1.

(1)

( )

( )

2.

2019

2019 6 30 1,318,735,400 (2018 12 31 1,036,392,000) 23,984,000 (2018 12 31 25,492,000)

2019

2011 2015

1,081,872,419

6

ˆLá-.55' `z ¢à

( )

1

( )

2

22

( )

( )

2. ( )

( )

( )

( )

( )

( )

4.

( )

( )

4. ( )

2019 6 30

( )

( )

5. ( )

(1)

2019 6 30

( )

( )

5. ( )

(2)

2019 1-6

( )

( )

6. ( )

( )

( )

( )

( )

8.

2019 1-6

1.

( )

2019 1-6

3.